



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 2.51% on the week, led by a decrease of 8.08% in the Health Care sector.
- Nearly 80% of the 48 sub-categories in Canada's consumer price index are now rising by more than 2%, according to data released Wednesday, February 16, 2022, by the national statistics agency. That is the highest proportion since 1991.

United States

- The S&P/500 Composite decreased 1.58% on the week.
- US retail spending roared back to life at the start of the year, surging by the most in 10 months and highlighting a steady appetite for merchandise like cars and furniture. The value of overall purchases rose 3.8% in January, after a downwardly revised 2.5% drop in the prior month, according to the US Commerce Department. The advance was nearly double the median estimate of 2%.

Source: Morningstar

MARKET INDICATORS & TRENDS

February 18, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,008.20	-0.43%	-1.01%	21.74%	2.17%
S&P 500	4,348.87	-3.69%	-8.76%	26.89%	16.26%
MSCI EAFE	2,235.92	0.61%	-4.29%	8.78%	5.43%
MSCI World	2,983.59	-2.47%	-7.68%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7842	-0.34%	-0.88%	0.70%	2.03%
Euro	\$1.1322	0.77%	-0.42%	-6.92%	8.95%
Gold	\$1,898.60	5.77%	3.83%	-3.51%	24.42%
Oil – WTI	\$91.07	3.31%	21.09%	55.01%	-20.54%
Gas	\$4.43	-9.09%	18.79%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,136.60	-1.14%	-4.51%	-2.53%	8.68%
FTSE/TMX Short Term	754.10	-0.33%	-1.27%	-0.93%	5.28%
FTSE/TMX Mid Term	1,247.50	-0.86%	-3.49%	-2.69%	10.08%
FTSE/TMX Long Term	1,871.00	-2.39%	-9.09%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at February 18, 2022)

Sector	MTD	YTD
Financials	0.10%	3.66%
Energy	2.34%	20.51%
Materials	11.22%	7.45%
Industrials	-0.50%	-3.39%
Consumer Discretionary	-2.04%	-4.07%
Telecom Services	2.39%	4.55%
Info Tech	-11.91%	-22.47%
Consumer Staples	-0.47%	-3.02%
Utilities	-1.68%	-3.96%
Health Care	-0.24%	-8.88%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: March 2, 2022

Next US Federal Reserve meeting: March 16, 2022

SAVING ACCOUNTS

(Interest Rates as of February 22, 2022)

	Description	Rate
Equitable Bank (A)	EQB1000	0.50%
Equitable Bank (F)	EQB1001	0.65%
ADS ISA Account (Hollis) (A)	DYN5000	0.50%
ADS ISA Account (Hollis) (F)	DYN5004	0.60%
Manulife Bank ISA (A)	MIP510	0.15%
Manulife Bank ISA (F)	MIP610	0.40%
Renaissance HISA (A)	ATL5000	0.25%
Renaissance HISA (F)	ATL5001	0.50%

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