



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 3.06% on the week, led by a decrease of 7.88% in the Health Care sector.
- Annual inflation rose to 6.7% in March, up from 5.7% in February, according to Statistics Canada, the highest since January 1991. Gasoline prices were up 12% on the month, and 40% from a year earlier, while food prices increased 7.7% from a year earlier.

United States

- The S&P/500 Composite decreased 2.75% on the week.
- Initial jobless claims for benefits in the week ended April 16, 2022, totaled 184,000, a decline of 2,000 from the previous week. Meanwhile the number of continuing jobless claims fell by 58,000 to 1.417 million, the lowest level since February 21, 1970.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 22, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,186.38	-3.22%	-0.17%	21.74%	2.17%
S&P 500	4,271.78	-5.71%	-10.37%	26.89%	16.26%
MSCI EAFE	2,081.96	-4.57%	-10.88%	8.78%	5.43%
MSCI World	2,882.45	-5.59%	-10.81%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7867	-1.60%	-0.57%	0.70%	2.03%
Euro	\$1.0790	-2.50%	-5.10%	-6.92%	8.95%
Gold	\$1,931.00	-0.93%	5.60%	-3.51%	24.42%
Oil – WTI	\$102.07	1.79%	35.71%	55.01%	-20.54%
Gas	\$6.53	15.81%	75.17%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,068.30	-3.52%	-10.25%	-2.53%	8.68%
FTSE/TMX Short Term	733.70	-1.00%	-3.94%	-0.93%	5.28%
FTSE/TMX Mid Term	1,168.20	-3.00%	-9.62%	-2.69%	10.08%
FTSE/TMX Long Term	1,685.40	-7.23%	-18.11%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at April 22, 2022)

Sector	MTD	YTD
Financials	-4.46%	-3.13%
Energy	3.68%	41.18%
Materials	-1.85%	17.45%
Industrials	-5.88%	-2.63%
Consumer Discretionary	-1.52%	-9.43%
Telecom Services	2.96%	11.49%
Info Tech	-13.68%	-31.55%
Consumer Staples	0.12%	5.01%
Utilities	1.01%	5.01%
Health Care	-14.97%	-19.93%

UP AND DOWN

Canada		
Overnight	1.00%	▲
Bank of Canada	1.25%	▲
Prime Rate	2.70%	▲

United States		
Fed Fund Rates	0.50%	▲
Discount Rate	0.50%	▲
Prime Rate	3.50%	▲

Next Bank of Canada meeting: June 1, 2022

Next US Federal Reserve meeting: May 4, 2022

SAVING ACCOUNTS

(Interest Rates as of April 22, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.90% (A)
Equitable Bank	EQB1001	1.05% (F)
ADS ISA Account (Hollis)	DYN5000	1.05% (A)
ADS ISA Account (Hollis)	DYN5004	1.15% (F)
Manulife Bank ISA	MIP510	0.55% (A)
Manulife Bank ISA	MIP610	0.80% (F)
Renaissance HISA	ATL5000	0.75% (A)
Renaissance HISA	ATL5001	1.00% (F)

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