



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.24% on the week, led by a decrease of 5.92% in the Health Care sector.
- Canada's gross domestic product rose a ninth-straight time in February, increasing 0.8%, according to Statistics Canada. The economy is on track to grow at an annualized pace of more than 4% in the first quarter, which is twice the pace the Bank of Canada had been projecting as recently as January.

United States

- The S&P/500 Composite increased 0.06% on the week.
- Initial unemployment claims increased by 14,000 to 202,000 in the week ended March 26, according to the US Labor Department. The rise in applications likely reflects the choppiness of the data week to week, as employers are desperately trying to retain workers and attract new ones. Claims – which hit the lowest level since 1969 in the prior period – have been trending downward for most of the year alongside declining COVID-19 cases, and the combination of dwindling savings and decades-high inflation is raising the financial incentive to work.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 1, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,952.95	0.29%	3.44%	21.74%	2.17%
S&P 500	4,545.86	0.34%	-4.62%	26.89%	16.26%
MSCI EAFE	2,171.15	-0.48%	-7.06%	8.78%	5.43%
MSCI World	3,057.07	0.13%	-5.40%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7989	-0.08%	0.97%	0.70%	2.03%
Euro	\$1.1043	-0.22%	-2.88%	-6.92%	8.95%
Gold	\$1,919.10	-1.54%	4.95%	-3.51%	24.42%
Oil – WTI	\$99.27	-1.01%	31.99%	55.01%	-20.54%
Gas	\$5.72	1.38%	53.35%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,104.70	-0.23%	-7.19%	-2.53%	8.68%
FTSE/TMX Short Term	739.90	-0.16%	-3.13%	-0.93%	5.28%
FTSE/TMX Mid Term	1,199.70	-0.38%	-7.19%	-2.69%	10.08%
FTSE/TMX Long Term	1,813.30	-0.19%	-11.89%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at April 1, 2022)

Sector	MTD	YTD
Financials	0.00%	1.39%
Energy	1.72%	38.51%
Materials	2.05%	22.11%
Industrials	-2.87%	0.48%
Consumer Discretionary	-0.31%	-8.31%
Telecom Services	1.16%	9.55%
Info Tech	0.85%	-20.03%
Consumer Staples	-0.85%	4.00%
Utilities	0.95%	4.95%
Health Care	-0.81%	-6.59%

UP AND DOWN

Canada		
Overnight	0.50%	▼
Bank of Canada	0.75%	▼
Prime Rate	2.70%	▼

United States		
Fed Fund Rates	0.50%	▼
Discount Rate	0.50%	▼
Prime Rate	3.50%	▼

Next Bank of Canada meeting: April 13, 2022
Next US Federal Reserve meeting: May 4, 2022

SAVING ACCOUNTS

(Interest Rates as of April 4, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.55% (A)
Equitable Bank	EQB1001	0.70% (F)
ADS ISA Account (Hollis)	DYN5000	0.70% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.35% (A)
Manulife Bank ISA	MIP610	0.60% (F)
Renaissance HISA	ATL5000	0.45% (A)
Renaissance HISA	ATL5001	0.70% (F)

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